2014 Resident Survey Results



Key Findings

- 1. Residents continue to enjoy an exceptional quality of life in Bloomington
- 2. Residents feel safe in Bloomington.
- 3. Bloomington's drinking water continues to be the most highly rated service.
- 4. Resident concerns about street repair and maintenance are growing.



Process

Survey Vendor









Methodology

Survey type

Assessment method

Timing

Sample size

Completed surveys

Response rate

Margin of error

Cost

Random sample, scientific survey

Mail and online

May 2 – June 6, 2014

3,000 homes

1,172 (986 in 2013)

40% (34% in 2013)

+/-3%

\$23,280 (\$11,900 paid by State)



Benchmark Comparisons

- 1. NRC database 500 jurisdictions
- 2. Selected cities 21 jurisdictions:

Scottsdale, AZ*

Carlsbad, CA

Concord, CA

Livermore, CA

Mountain View, CA

Rancho Cordova, CA

Sunnyvale, CA*

Walnut Creek, CA

Arvada, CO

Centennial, CO

Lakewood, CO

Thornton, CO

Westminster, CO

Sandy Springs, GA

Naperville, IL*

Olathe, KS

Overland Park, KS

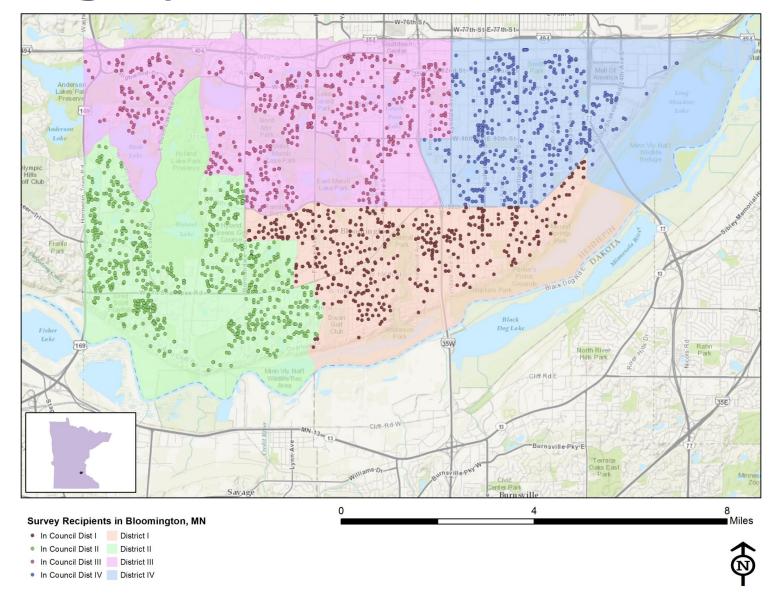
Worcester, MA

Rockville, MD

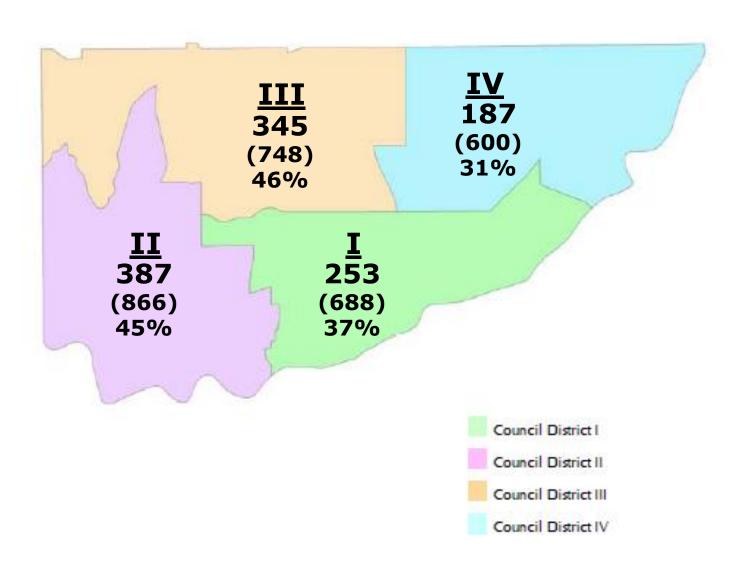
Farmington Hills, MI

Bellevue, WA*

Geographic distribution



Responses by Council District



Demographics

| <u>Gender</u> | | <u> Housing Status</u> | |
|---------------------|--------------|------------------------|---------|
| Female | 53% | Own | 71% |
| Male | 47% | Rent/other | 29% |
| | | | |
| Employment S | <u>tatus</u> | Length of Residency | <u></u> |
| Full-time | 58% | Less than 2 years | 15% |
| Part-time | 12% | 2-5 years | 14% |
| Unemployed | 6% | 6-10 years | 15% |
| Retired | 24% | 11-20 years | 18% |
| | | More than 20 years | 38% |

| Children under Age 17 | | Race* | | |
|-----------------------|-----|--|---------|--|
| No | 71% | White | 86% | |
| Yes | 29% | Asian | 7% | |
| | | Black/African American | 6% | |
| Age 65+ Adults | | American Indian | 1% | |
| No | 70% | Hispanic/other | 3% | |
| Yes | 30% | *Total exceeds 100% as respondent select more than one option. | s could | |



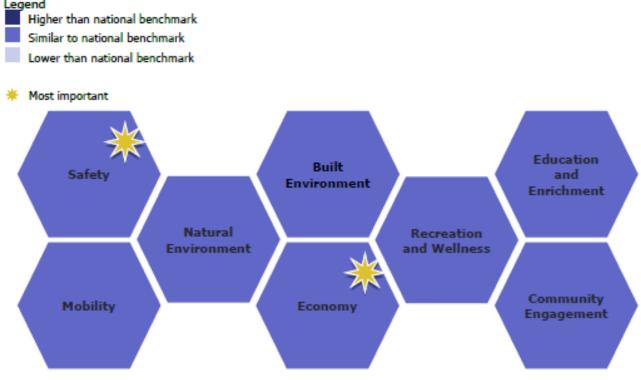
| <u>Age</u> | | Household Income | |
|-------------|-----|-------------------------|-----|
| 18-24 years | 3% | Less than \$25,000 | 12% |
| 25-34 years | 22% | \$25,000-\$49,999 | 26% |
| 35-44 years | 15% | \$50,000-\$99,999 | 34% |
| 45-54 years | 19% | \$100,000-\$149,999 | 17% |
| 55-64 years | 15% | \$150,000 or more | 11% |
| 65-74 years | 12% | | |
| 75 years+ | 14% | | |



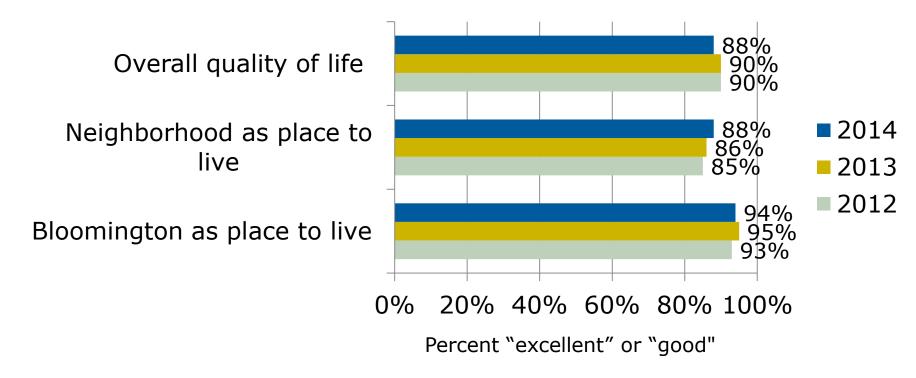
| Effect of Economy | | Primary phone | |
|-------------------|-----|---------------|-----|
| Very positive | 6% | Cell | 49% |
| Positive | 23% | Land line | 32% |
| Neutral | 50% | Both | 19% |
| Somewhat negative | 18% | | |
| Very negative | 3% | | |



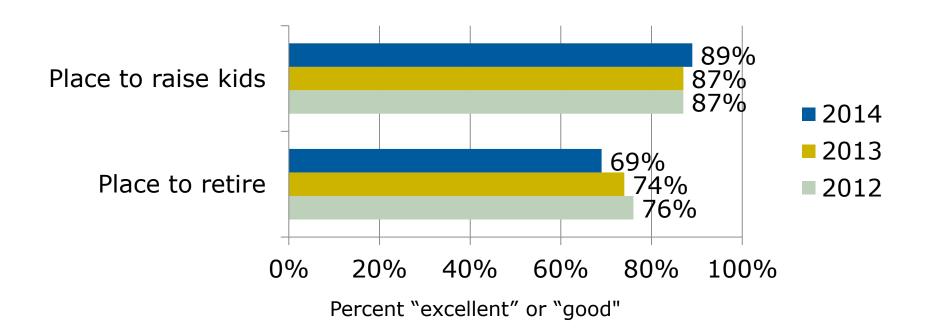
Survey Highlights



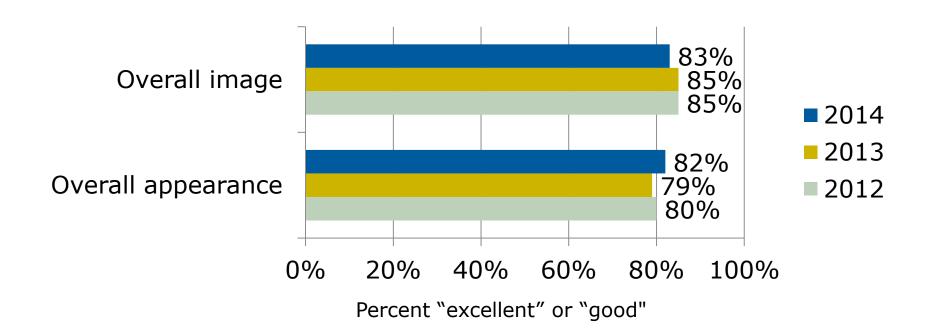






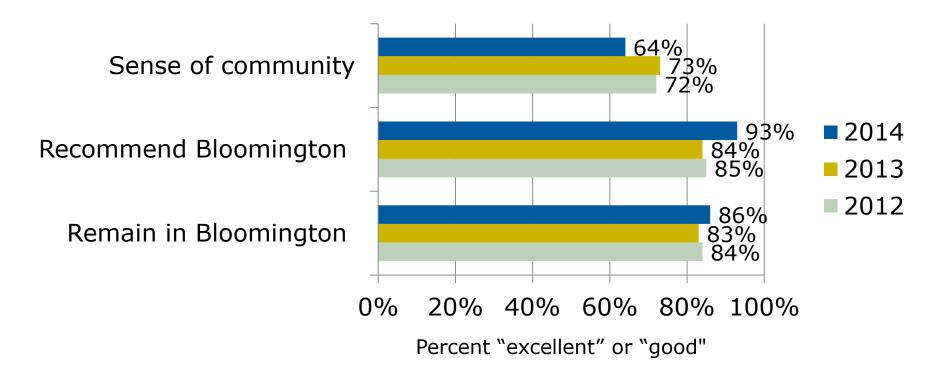






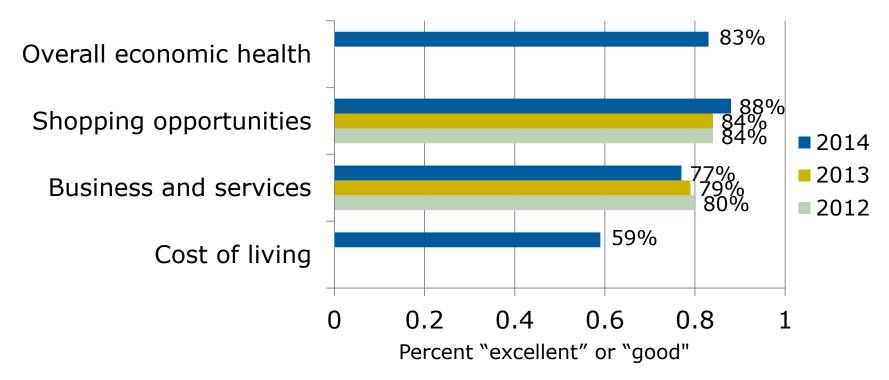


Participation





Economy

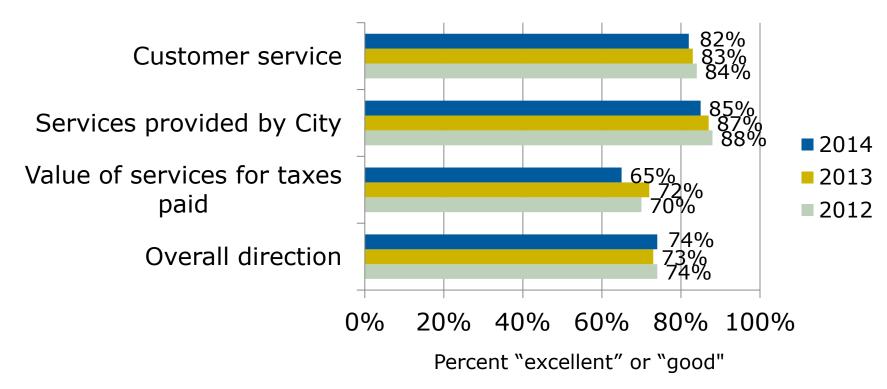


Benchmark Comparisons

- ✓ Shopping opportunities: Top 5% nationwide (#12);
 #3 among peer cities.
- ✓ Cost of living: Top 25% nationwide.



City Services

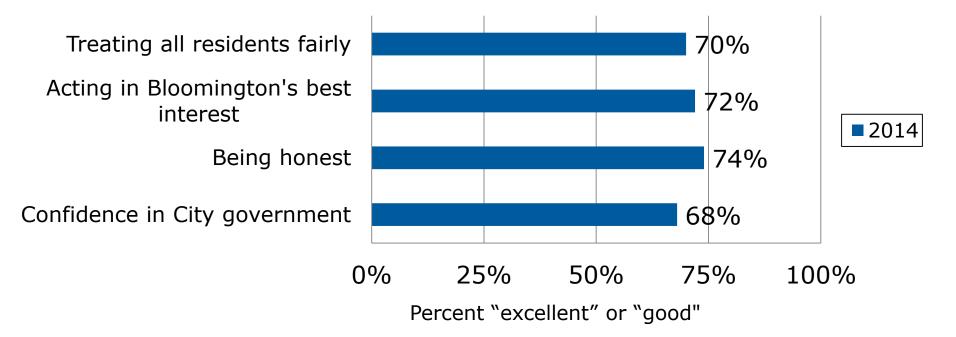


Benchmark Comparisons

- ✓ City services: Top 20% nationwide.
- √ Value of services for taxes paid: Top 25% nationwide.
- ✓ Overall direction: Top 20% nationwide.



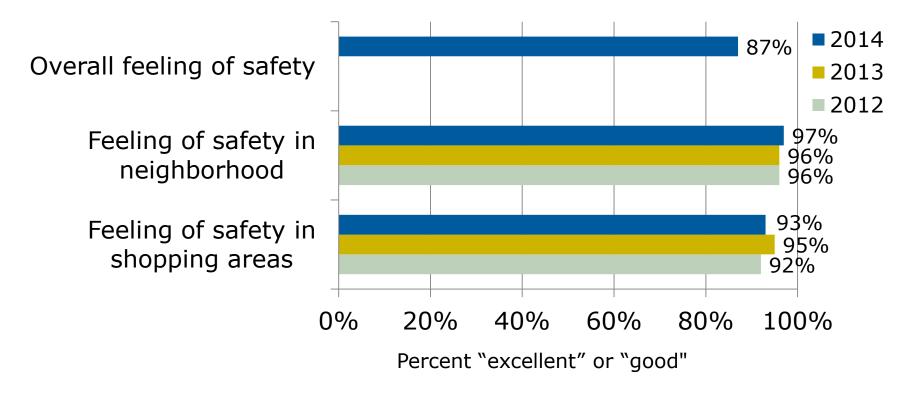
City Services



- ✓ Treating all residents fairly: Higher than national benchmark.
- ✓ Being honest: Higher than national benchmark

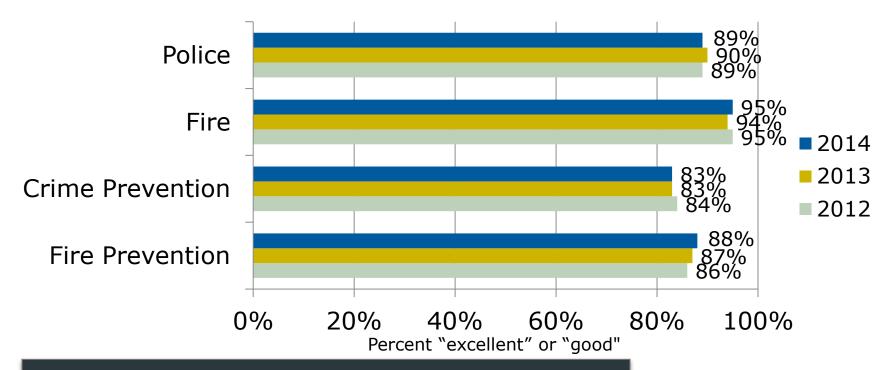


Safety



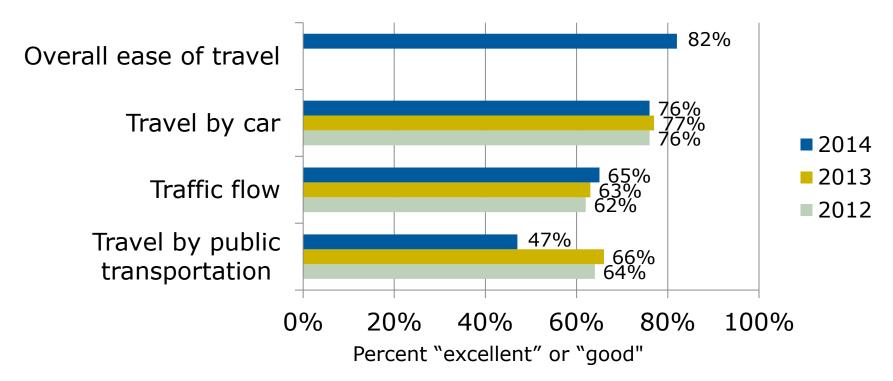


Safety



- ✓ Police: Top 20% nationwide.
- ✓ Fire: Top 25% nationwide.
- ✓ Crime prevention: Top 25% nationwide; #3 of peer cities.
- ✓ Fire prevention: Top 25% nationwide; #3 of peer cities.





Fast Facts

✓ Traffic flow: Top 25% nationwide; #3 among peer cities.



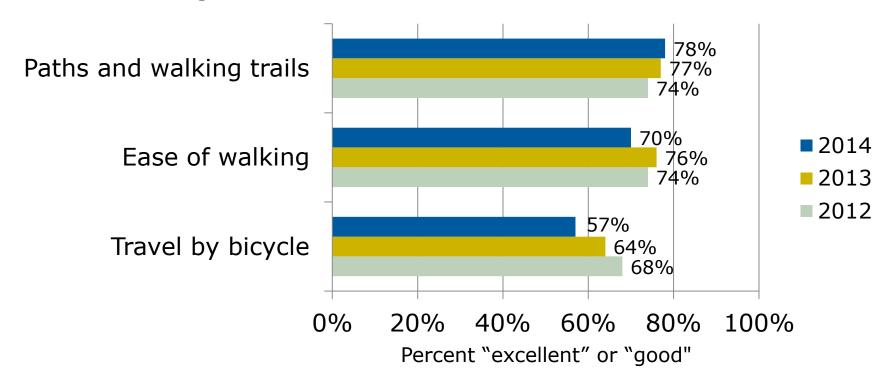
Mobility In the last 12 months...



Percent rating positively (e.g., always/sometimes, more than once a month, yes)



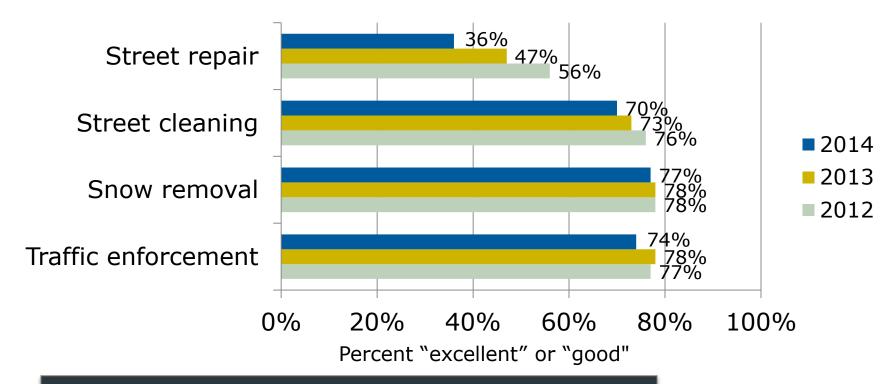
^{*}National benchmark using 2-point scale.



Fast Facts

✓ Paths and walking trails: Top 25% nationwide.

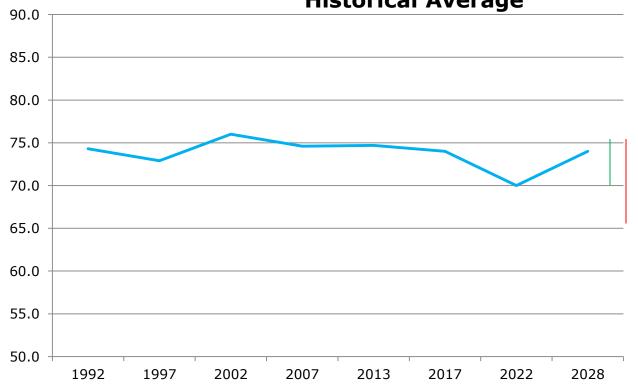




- ✓ Street repair: Lower one-third nationwide.
- ✓ **Snow removal:** Top 15% nationwide; #3 among peer cities.

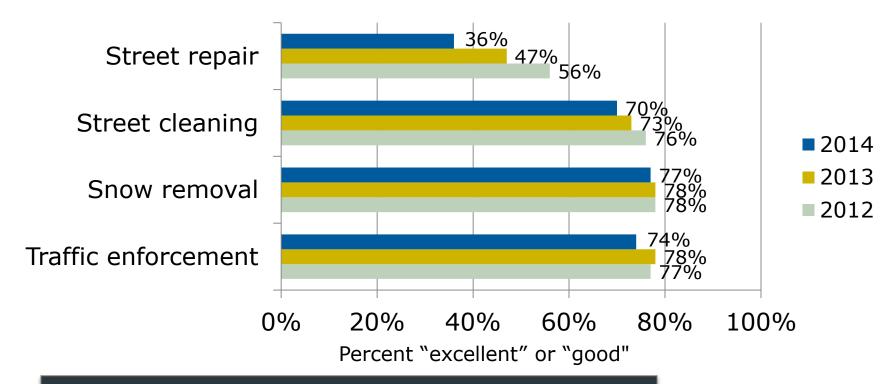






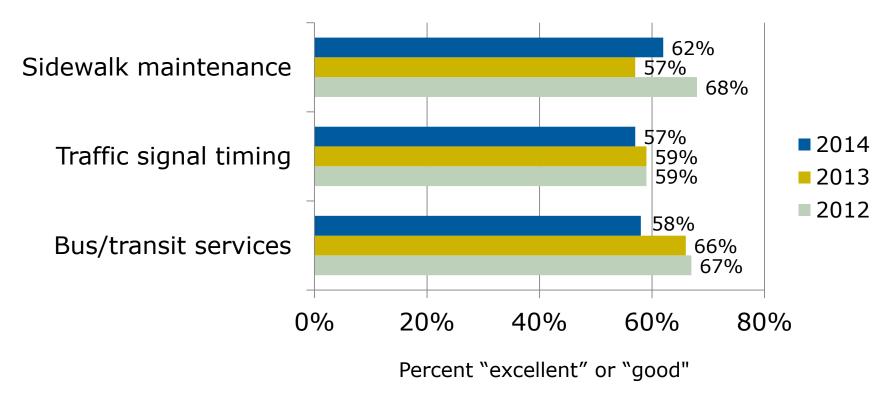




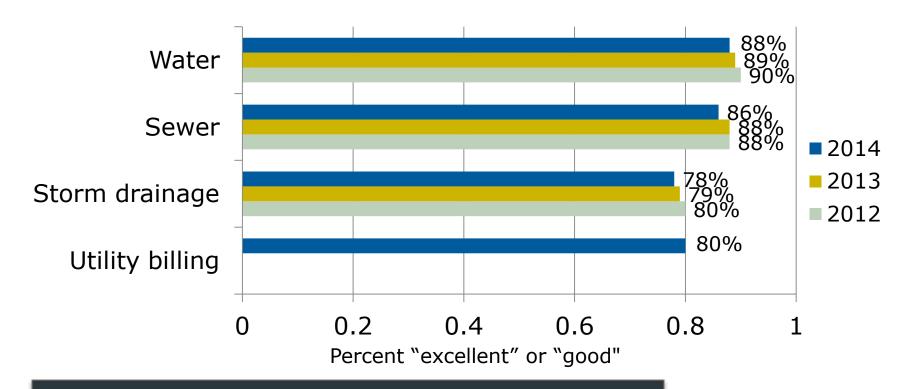


- ✓ Street repair: Lower one-third nationwide.
- ✓ **Snow removal:** Top 15% nationwide; #3 among peer cities.



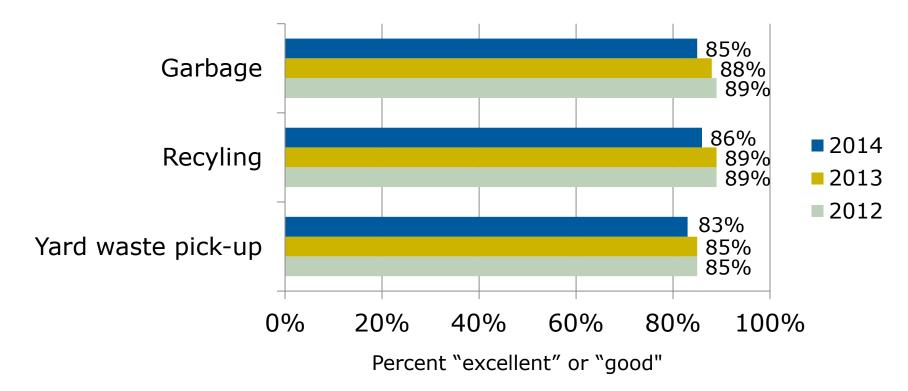




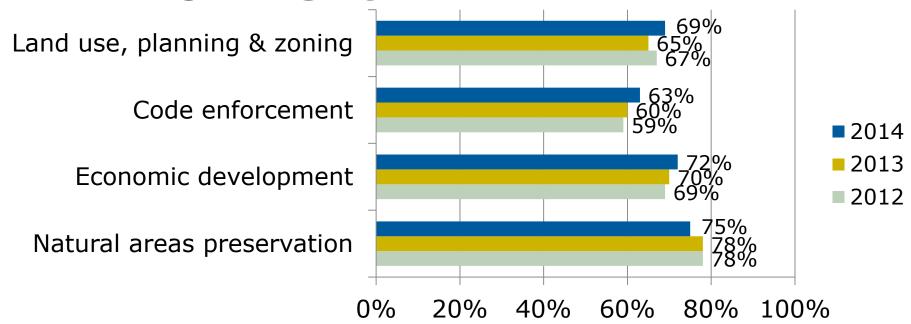


- ✓ Water: #9 nationwide; #1 among peer cities
- ✓ Sewer: Top 15% nationwide; #3 among peer cities
- ✓ Storm drainage: Top 15% nationwide; #3 among peer cities





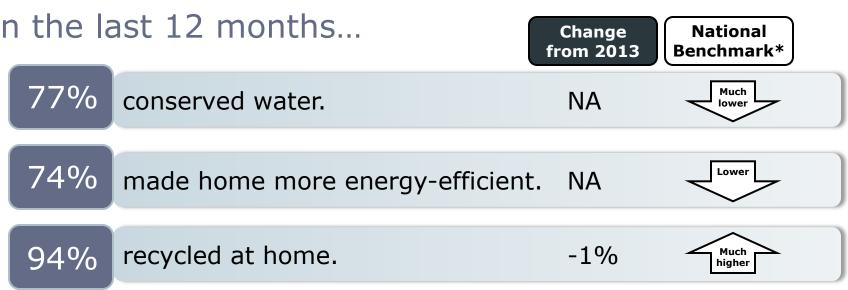




- ✓ Land use, planning and zoning: Top 10% nationwide; #3 among peer cities.
- ✓ Code enforcement: Top 25% nationwide.
- ✓ **Economic development:** Top 10% nationwide; #2 among peer cities.
- ✓ Natural areas preservation: Top 15% nationwide



In the last 12 months...

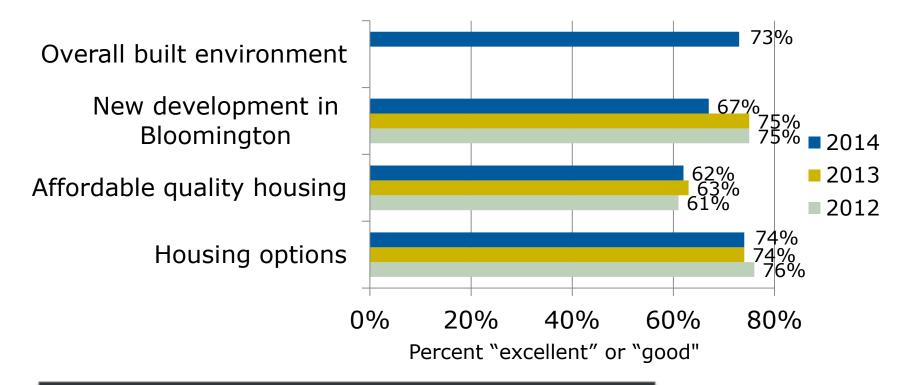


Percent rating positively (e.g., always/sometimes, more than once a month, yes)



^{*}National benchmark using 2-point scale.

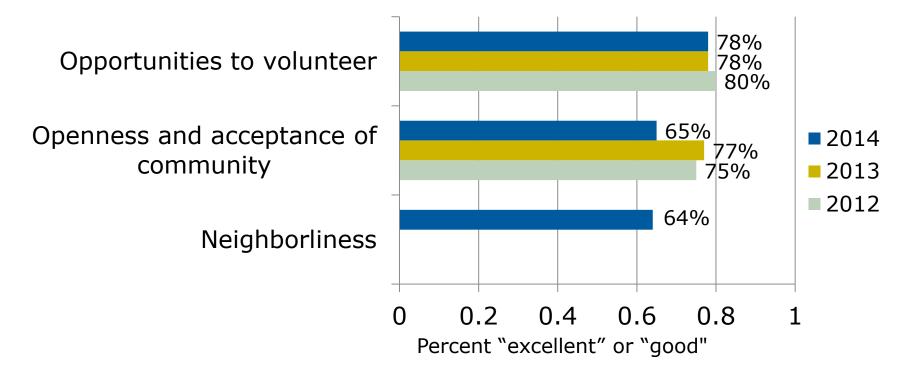
Housing and Development



- ✓ **Affordable quality housing:** Top 20% nationwide; #3 among peer cities.
- ✓ Housing options: Top 20% nationwide; #3 among peer cities.



Engagement





Engagement

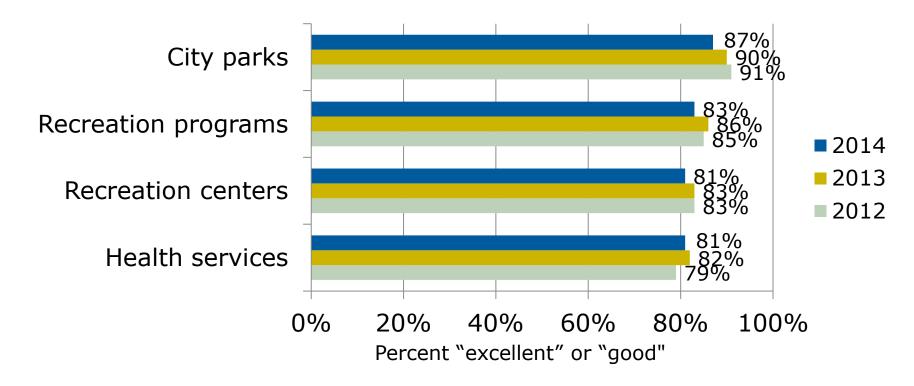
In the last 12 months...

National Change from 2013 Benchmark* 83% talked to/visited with neighbors. NA Higher 84% had voted in local elections. -4% Much higher Much 35% had volunteered. -5% lower Much 14% attended a local public meeting. -4% lower Lower 15% contacted local elected officials. NA Percent rating positively (e.g., always/sometimes, CITY OF more than once a month, yes)

MINNESOTA

^{*}National benchmark using 2-point scale.

Recreation and Wellness



- ✓ **Health services:** Top 25% nationwide.
- ✓ Recreation centers: Ranked #9 among 12 peer cities.



Recreation and Wellness

In the last 12 months...

Change from 2013

National Benchmark*

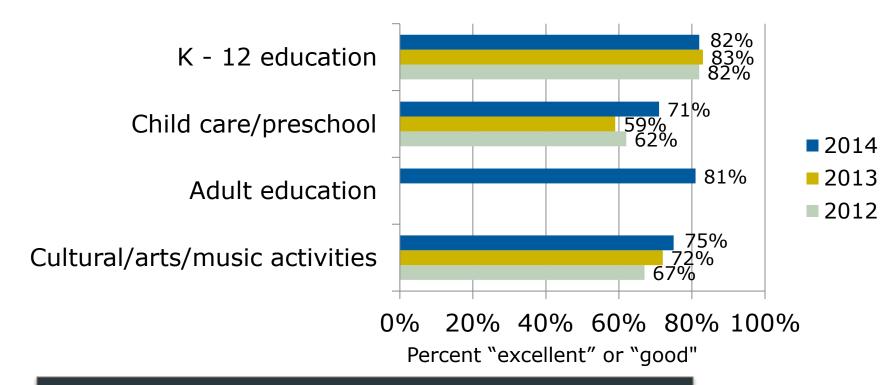
| | 4 | 110m 2013 | Benchmark |
|-----|-----------------------------------|-----------|-----------|
| 88% | engaged in physical activity. | NA | Higher |
| 84% | visited a City park. | -1% | Similar |
| 35% | used a City recreation center. | -10% | Similar |
| 84% | ate 5 fruits and vegetables. | NA | Similar |
| 66% | in very good to excellent health. | NA | Similar |

Percent rating positively (e.g., always/sometimes, more than once a month, yes)



^{*}National benchmark using 2-point scale.

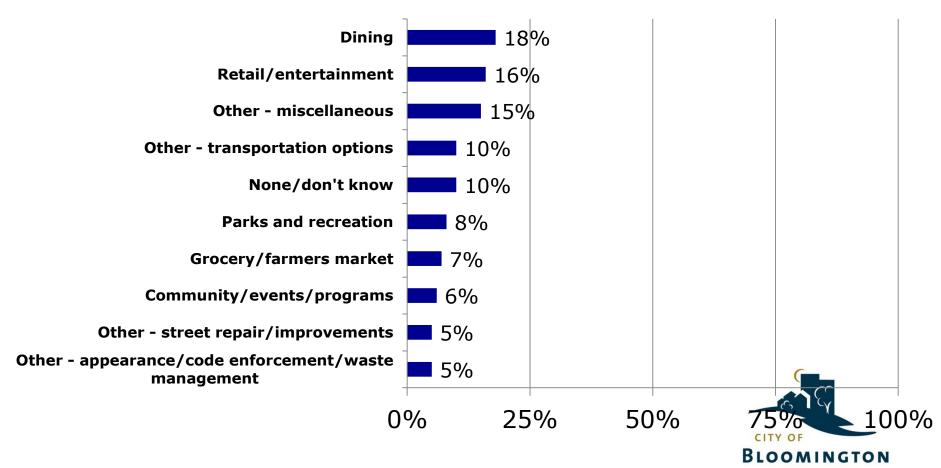
Education and Enrichment



- √ K-12 education: #3 among peer cities.
- ✓ Child care/preschool: Top 10% nationwide; #1 among peers.
- ✓ Adult education: Top 20% nationwide.
- ✓ **Cultural/arts/music activities:** Top 25% nationwide.



What types of services, activities or shopping opportunities not located in Bloomington would you like to see in Bloomington?



MINNESOTA

Next steps

From Data to Action

- Incorporated 2014 results into performance measures report for State Auditor's office.
- Utilize data for strategic budgeting purposes.
- Dig into the data in more detail.
- Publicize survey results.
- Include survey in 2015 budget.



Questions?